



The Living Balance Sheet® Mobile App

Working closely with your financial professional, now you can keep your full financial picture at your fingertips. With the Living Balance Sheet (LBS) mobile app, it's easier than ever to see where you stand on the path to your financial goals.

- View your full financial picture as easily as you check your emails.
- Track your journey to short- and long-term financial goals as quickly as you set your GPS.
- Take pics of important documents and store them in your LBS Vault.
- And collaborate with your financial professional with just a few clicks.



Get started today!
Download the app.

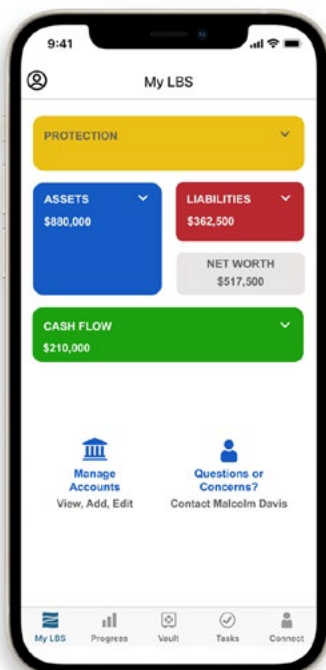


Download on the
App Store

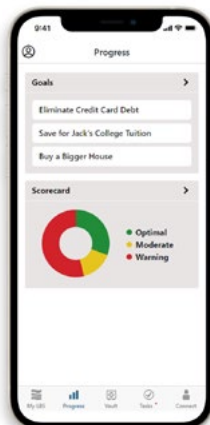


GET IT ON
Google Play

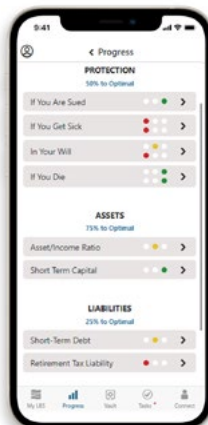
Your full financial picture is as close as your phone.



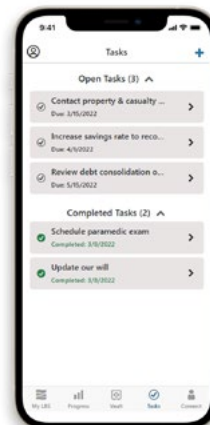
It starts at your LBS Dashboard, a snapshot of your overall finances in four areas: Protection, Assets, Liabilities and Cash Flow (updated daily).



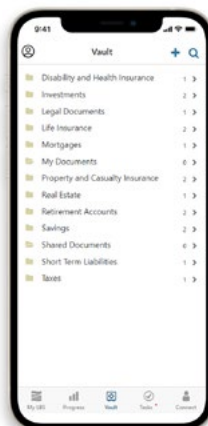
Use the app to focus on important goals, future ambitions, even potential worries.



Track your progress toward achieving your goals using the LBS Scorecard.



View your financial "to-do" list, created by you and your financial professional.



Securely upload wills, trusts, insurance policies, passports and other documents to your LBS Vault, an online secure storage.



Make collaborating with your financial professional even easier by hitting "Connect."

Download the Living Balance Sheet mobile app now.



Have questions about the LBS mobile app (or anything else)? Contact your financial professional.



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The Living Balance Sheet® system displays the financial holdings identified by the client based upon information and valuations provided directly by the client or by electronic feeds from the client's financial institutions. Valuations provided by electronic feeds reflect the most current information provided by the financial institution as of the date and time noted, but can reflect valuations from an earlier date and time.

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